



SCHEDULE K

PERSONAL INVESTMENT DISCLOSURE REQUIREMENTS

Statement of Policy Regarding Personal Investments

Initial Disclosure/Request Form

CONTRACTORS/CONSULTANTS/TEMPORARIES

The Policy governs investments and participation in outside business activities by Associates employed or engaged in covered business units of Global Corporate and Investment Banking (GCIB), and other covered Bank of America units including, but not limited to, Banc of America Securities LLC (BAS) and its dual officers collectively referred to herein as "the Firm". For purposes of the coverage of this Policy, the term "Associates" shall mean full-time and part-time associates, officers of the Firm as well as certain non-employee contracted and temporary associates. This Policy applies to all such Associates. This Policy supplements both the **Bank of America Corporation Code of Ethics and General Policy on Insider Trading**, which apply to all Bank of America associates (including, but not limited to, the Associates), and the Firm's **Policies and Procedures Regarding Information Walls and Inside Information** ("Information Wall Policy"). The Policy, forms and other relevant information and documents relating to the Policy can be accessed by contacting the Associate Investment Monitoring Group at 1-866-853-4324 (option 1 for BAS and option 2 for GCIB and Other Designated Units).

An associate investment account (including, but not limited to, brokerage, foreign exchange and/or commodities) is a personal investment account owned by a Firm Associate or any of his or her "affiliates".

An "affiliate" with respect to an Associate is:

- his or her spouse or domestic partner;
- his or her minor children; and
- other relatives (by marriage or otherwise) or individuals living in his or her home.

The Policy also covers joint accounts, trusts or other accounts over which an Associate (or his or her spouse/domestic partner) exercises control or investment influence or has a direct or indirect beneficial interest or financial interest. Unless otherwise specified, associates and others covered under the Policy are required to maintain their brokerage, investment and securities accounts at Banc of America Securities (BAS) or other Approved Designated Broker Dealer as permitted under the Policy.

- A Contractor/Consultant/Temporary Associate with an assignment of less than 6 months is required to provide complete disclosure as stated in the Policy, but not required to move their investment accounts.
- Contractors/Consultant/Temporary Associates with an assignment of 6 months or more are required to provide full disclosure as stated in the Policy and to move their/ their affiliates' investment accounts to one or more of the six designated broker dealers.



Technical Contract Management Services Agreement for Bank of America

Schedule K

Exceptions to this policy must be approved in advance by the Associate Investment Monitoring (AIM) Group, PRIOR TO OPENING THE ACCOUNT.

I hereby acknowledge that I may be subjected to this Policy if assigned to a business unit covered under the Policy. I understand that failure to observe and strictly comply with the Policy may subject me to disciplinary action, including termination of my employment, or contract assignment.

Signature: _____ Acknowledgement. Date: _____

Print Name: _____ Phone: _____

RETURN COMPLETED FORM VIA FAX TO:

(866) 907-3683

Bank of America Program Manager – Personal Investment Disclosure Form